

	% owned by Decedent	Fair Market Value of Decedent's Interest
A. <u>REAL ESTATE</u>		
4. _____	_____	_____
5. _____	_____	_____
6. _____	_____	_____
B. <u>STOCKS, BONDS</u>		
4. _____	_____	_____
5. _____	_____	_____
6. _____	_____	_____
C. <u>CASH, BANK ACCOUNTS, NOTES RECEIVABLES.</u>		
4. _____	_____	_____
5. _____	_____	_____
6. _____	_____	_____
D. <u>LIFE INSURANCE</u> payable to the Decedent's estate.		
3. _____		_____
4. _____		_____
E. <u>JOINTLY OWNED PROPERTY – REPORTING IS NOT REQUIRED</u>		<u>N/A</u>
F. <u>ALL OTHER MISCELLANEOUS PERSONAL PROPERTY</u>		
5. _____	_____	_____
6. _____	_____	_____
7. _____	_____	_____
8. _____	_____	_____
G. <u>TRANSFERS DURING DECEDENT'S LIFE PAYABLE TO ESTATE ONLY</u>		
3. _____		_____
4. _____		_____
H. <u>POWERS OF APPOINTMENT PAYABLE TO THE ESTATE</u>		
2. _____		_____
I. <u>ANNUITIES AND IRA, ETC. PAYABLE TO THE ESTATE ONLY</u>		
3. _____		_____
4. _____		_____
TOTAL PROBATE ESTATE VALUE:		\$ =====
<u>ENCUMBRANCES</u> (e.g., mortgages, liens, judgments, etc., but not general debts of the estate).		
3. _____		_____
4. _____		_____
TOTAL ENCUMBRANCES:		\$ =====